

Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8618-01-21206-0

Passported to: Commission bancaire et financière et des assurances, Belgien
Financial Supervision Authority, Estland
Rahoitustarkastus, Finnland
Autorité des marchés financiers, Frankreich
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Commissione Nazionale per le Società e la Borsa, Italien
Financial and Capital Market Commission, Lettland
Securities Commission, Litauen
Commission de surveillance du secteur financier, Luxemburg
Autoriteit Financiële Markten, Niederlande

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 16.09.2025.

Name of Issuer(s): VMT Capital II GmbH
LEI: 529900Q6XOUXI0WZ5V09
Type of Securities: Base Prospectus for Bearer Bonds
National Document Identifier Code: 8618-01-21206

Disclosure annexes used: 6, 14, 22, 28
Name of the guarantor(s): not applicable
LEI: not applicable

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

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Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Gerald Weghofer

Mag. Belinda Steger LL.M.

signed electronically